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August 29, 2014

***Via ECF***

The Honorable Denise L. Cote  
United States District Court for the Southern District of New York  
Daniel Patrick Moynihan U.S. Courthouse  
500 Pearl Street  
New York, NY 10007

***Via Electronic Mail***

The Honorable John W. Lungstrum  
The Honorable James P. O'Hara  
United States District Court for the District of Kansas  
500 State Avenue, Suite 517  
Kansas City, KS 66101

Re: *NCUA v. Goldman, Sachs & Co.*, No. 11-cv-6521 (C.D. Cal.), and related actions

Dear Judges Cote, Lungstrum, and O'Hara:

We write on behalf of the National Credit Union Administration Board as liquidating agent for certain credit unions ("NCUA") in the above-captioned actions. For the reasons stated in our letter dated August 6, 2014, we provide courtesy copies of Goldman's response to NCUA's Motion To Lift or Modify Partial Stay of Discovery in *NCUA v. Goldman, Sachs & Co.*, No. CV-11-6521 (C.D. Cal.), which was filed on August 21, 2014, and NCUA's reply brief, which was filed today. The motion is now fully briefed.

Respectfully submitted,

/s/ David C. Frederick  
David C. Frederick  
Counsel for NCUA

Enclosures

cc: Counsel of Record (via ECF or Electronic Mail)